



2023 Central and Eastern Europe Investment Fund

Feb 21
2023



A Modern Marshall Plan for Ukraine





Velso
Lietuvių
Bendruomenė

Vilnius 700

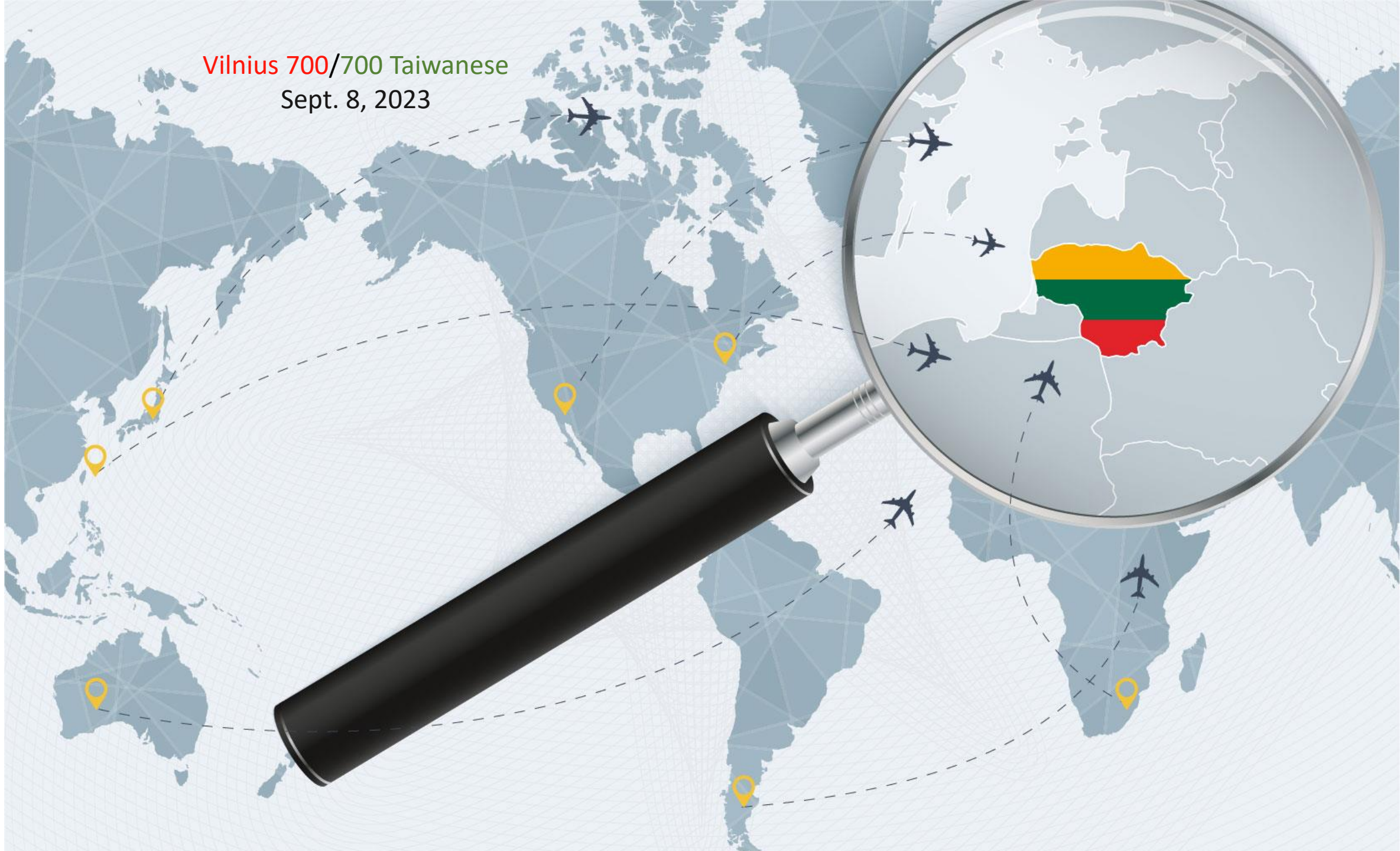


Vilnius 700



700 Taiwanese

Vilnius 700/700 Taiwanese
Sept. 8, 2023



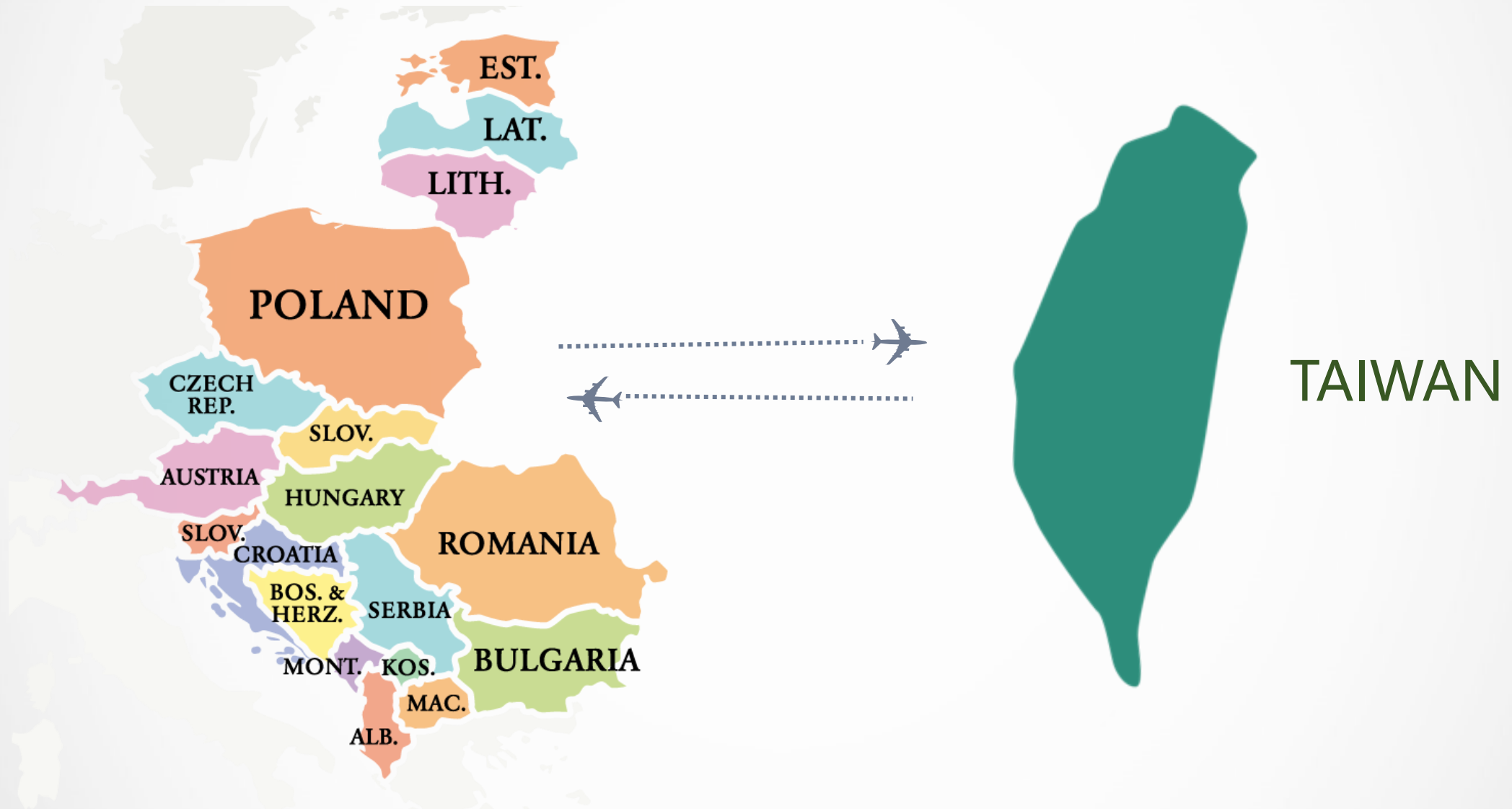


The CEE Fund of Taiwania Capital

CENTRAL AND EASTERN EUROPE INVESTMENT FUND	
Fund Sponsor	 Taiwan National Development Fund
Established	03/2022
Fund Life	10 Years (5 + 5)
Purpose	To enhance the industrial partnership and supply chain cooperation, and to strengthen common values



Investment Region





Investment Targets

€200M



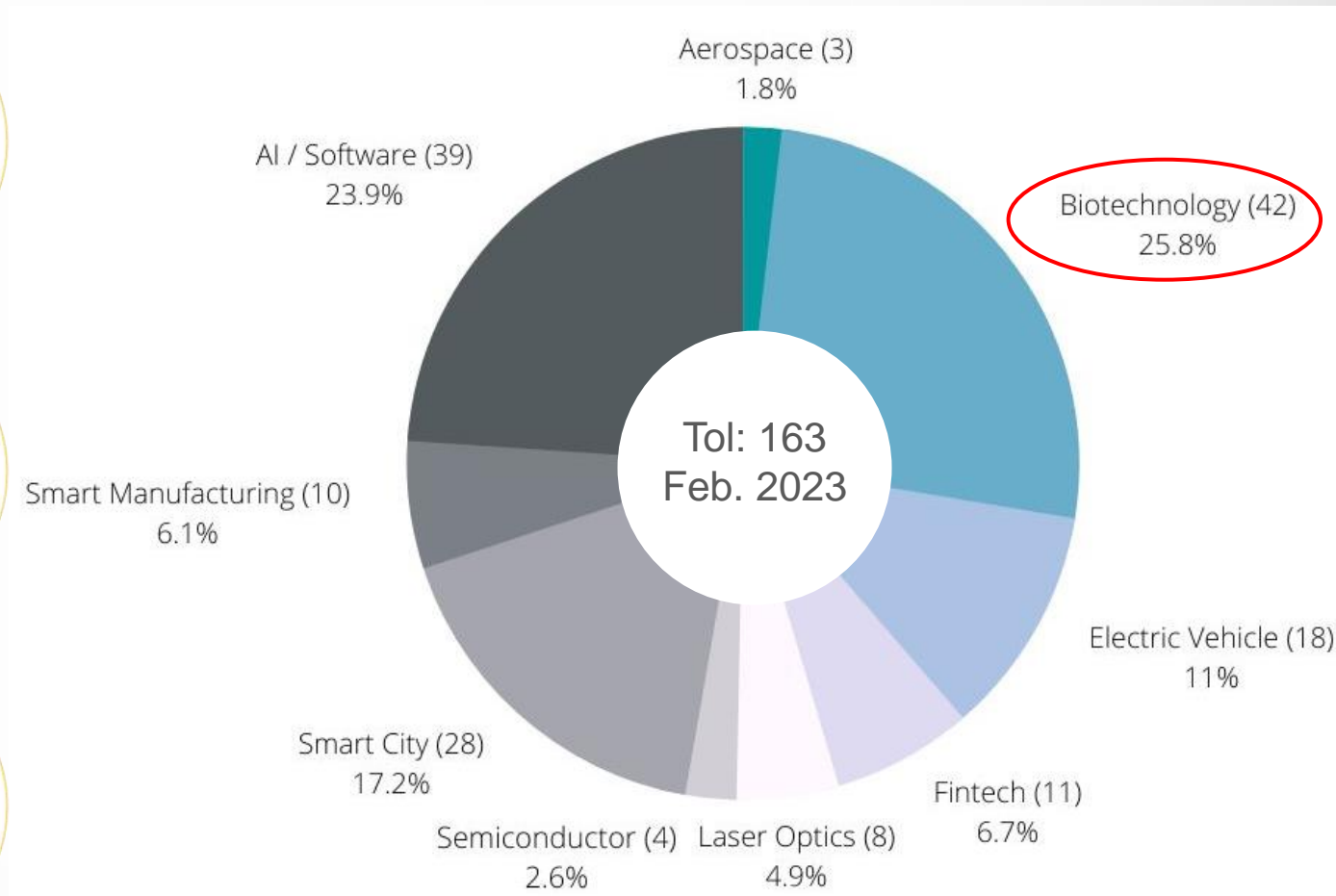
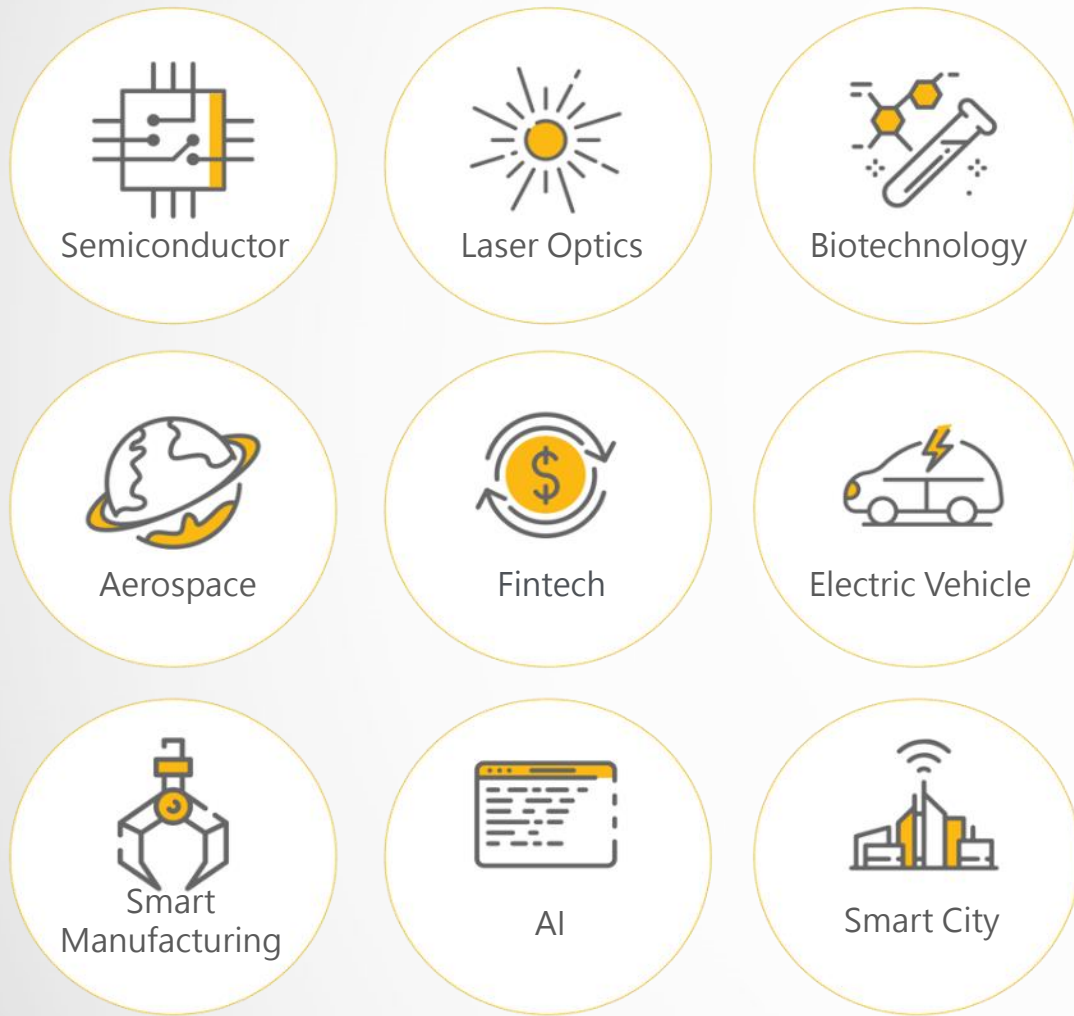
- Startups and early-stage companies
- Check Size US\$ 2~10M



- JV or later, expansion-stage companies
- Check Size US\$ 10~20M



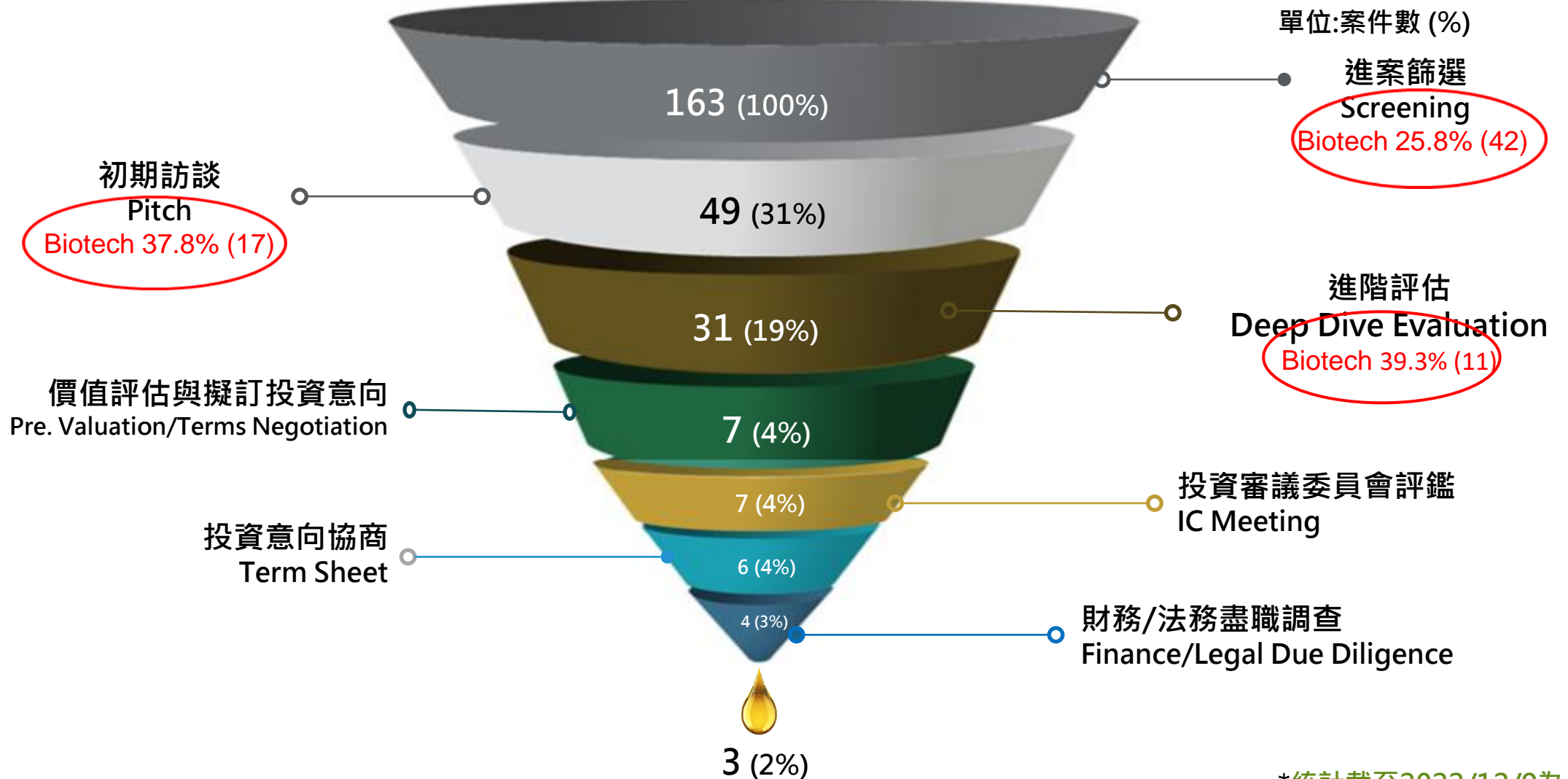
Major Sectors and Pipeline Breakdown



Evaluation and Analysis of Deal Flow



- Taiwania Capital has evaluated 163 companies (12.3% TW, 87.7% CEE Region) ◦





Accomplishments

- 3 investments, 15M € total
- 2 full-time Investment Managers in the CEE countries
- Joined CEE local VC/PE Associations
- Next trip: April 2023



Team up with Invest Lithuania (case study: SiAT)



Invest
Lithuania



.... within **2 weeks** of the initial inquiry & clarifications

Site/Location Search

- Extensive analysis, report, and recommendations
- Green/Brown Field Options
- Property Price/Rent
- Electricity, Water, Gas
- Regulation/Environmental Compliances
- Tax benefits; Labor Costs
- Transportation Costs: Rail, Truck, Ocean

..... within **1 month**

Host A Local Tour

- Visited economic zones; met with landlords

Partnerships

- Logistics companies
- Headhunters
- Lawyers
- Supplychain and customers

Help with EU Subsidies

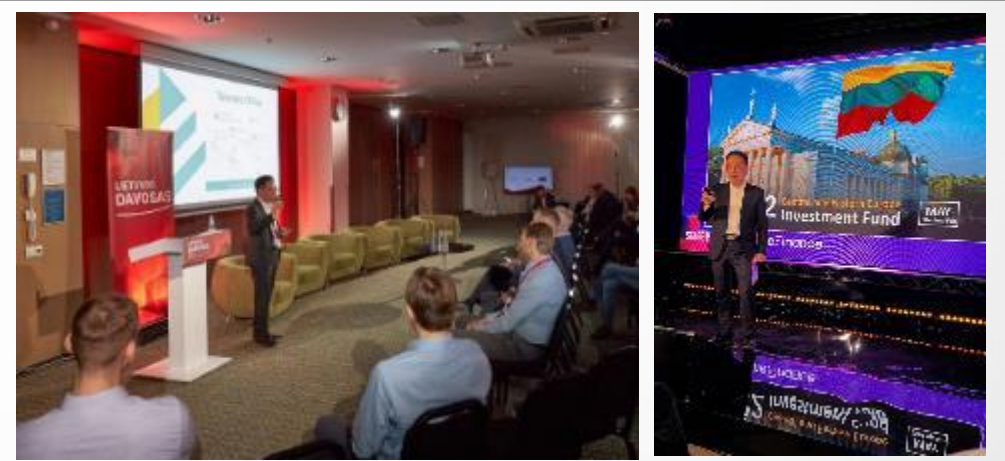
- EBRD Loan
- Suggestions to meet EU requirements

Why the CEE Fund of Taiwan?

- Global Go-to-Market: USA and Asia
- Taiwan Supply Chain: Semiconductor, Electronics, Bio-Tech, Medical Tech
- Government supports
- Associations, VCs, and Startup eco-systems in the CEE region
- Local investment teams and legal firms



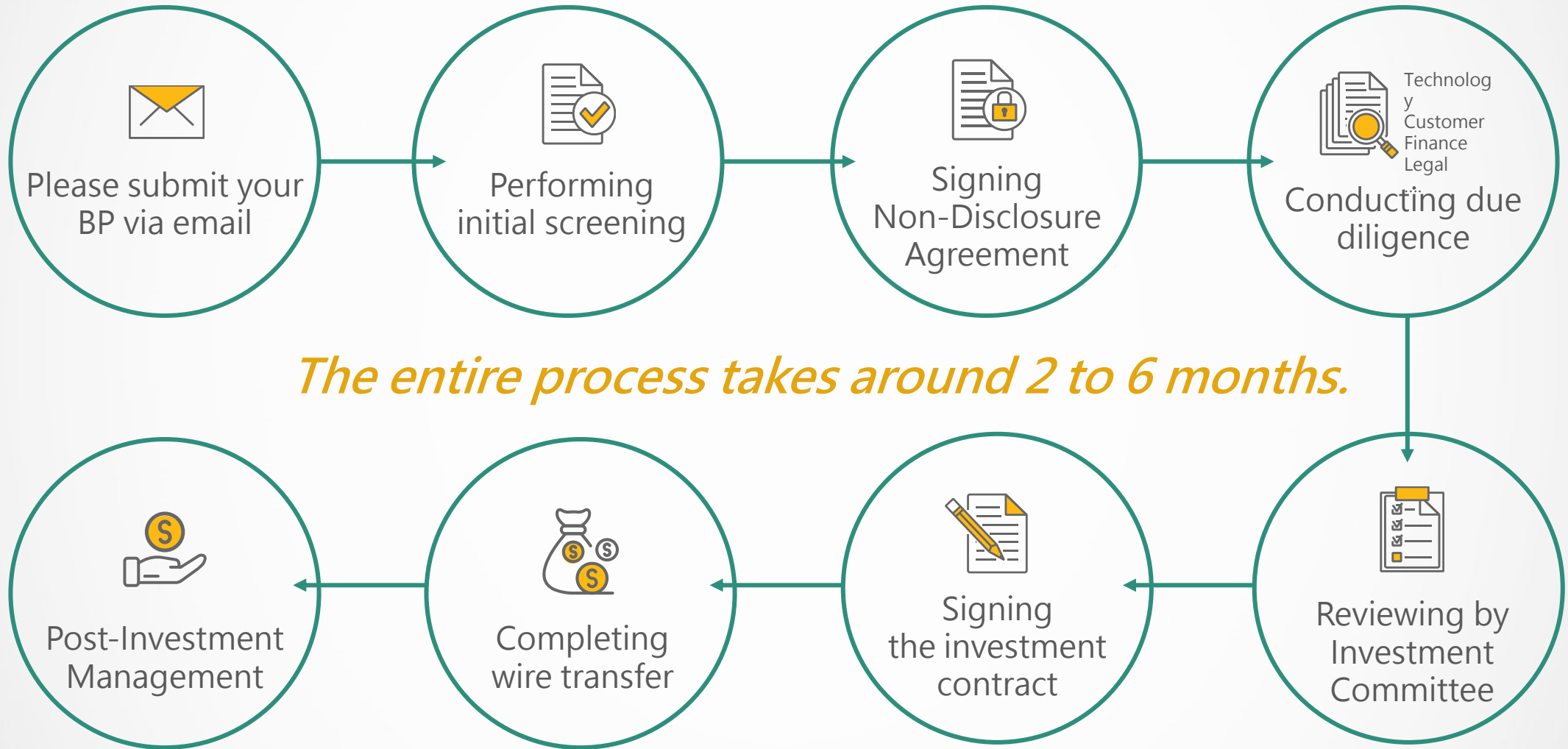
Briefing CEE fund in CEE countries



Davos Forum and Startup Fair Connect



Investment Process



The entire process takes around 2 to 6 months.



台杉投資

Your leading VC in Taiwan

Taiwania Capital Management Company

We are Taiwania



Founded Aug 2017

Taiwania Capital is Taiwan's quasi-national investment arm backed by the Taiwanese Government and private enterprises.



Equity investments

Venture capital equity investments



IPO and M&A

4 Portfolio Companies IPO on NASDAQ and 1 IPO in Taiwan, plus 1 M&A. ROI of 139%.



Global conduit

between innovative startups and Taiwan's Semiconductor, ICT and Biotech Ecosystems



Full Range of Investment Coverage

60*

Portfolio Companies*

US\$865M

Asset Under Management *

4

Nasdaq IPO
In the past 3 years

High-Tech Domain

Buffalo Fund I
Buffalo Fund V
Buffalo Fund VI

Fund size US\$ 406M

Biotech Domain

Buffalo Fund II
Buffalo Fund III

Fund size US\$ 259M

Central And Eastern Europe

CEE Fund

Fund size US\$ 200M

Taiwania Offices



www.taiwaniacapital.co



Fund Management Team



David Weng

CEO and General Partner of Tech Fund



Cheng Wu

General Partner of Tech Fund



Jerome Shen, PH.D.

General Partner of Biotech Fund



Mitch Yang

Managing Partner of CEE Fund



Tomas Vanco

Global Investment Manager of
CEE Fund



Dominykas Stankevicius

Global Investment Manager of
CEE Fund



Eric Hung, CFA

Global Investment Manager of
CEE Fund



Justin Lee

Global Investment Manager of
CEE Fund



Taiwania Tech Fund Portfolios





Attachment · Taiwania Biotech Fund Portfolios

					 CCCC.NASDAQ
 6589.TPEX	 鉅怡智慧 FaceHeart			 FRWQ.NASDAQ	 漢達生技醫藥股份有限公司 Handa Pharmaceuticals, Inc. 6620.TPEX
		 6446.TPEX	 POINT 炳碩生醫		
 6575.TPEX	 啓弘生物科技股份有限公司	 VIRX.NASDAQ			

* 統計至 2022Q4



Thank you



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